



Someone's  
counting on you to

**PLAN  
AHEAD.**



**HAVE YOU ADDED A BENEFICIARY TO YOUR 401(k) ACCOUNT?**



Take care of the people  
who matter most.

Choose or update  
your beneficiary  
**TODAY.**

Your beneficiary designation lets Schwab Retirement Plan Services, Inc. and your employer know who should receive your account balance in the Brown & Brown, Inc. Employee Savings Plan in the event of your death. That's why it's so important to designate a beneficiary and keep your election current.

You can do this online, or by calling Participant Services; it only takes a few minutes:

- 🐾 Log in to **workplace.schwab.com**.
- 🐾 Select **My Profile**.
- 🐾 Select **Beneficiaries**.
- 🐾 Select **Add**.
- 🐾 Select your marital status and click **Continue**.
- 🐾 Enter your beneficiary information.

Or call **1-800-724-7526** to speak to a Participant Services Representative.

Representatives are available from 7 a.m. to 11 p.m. ET, Monday through Friday.

Schwab Retirement Plan Services, Inc. provides recordkeeping and related services with respect to retirement plans and has provided this communication to you as part of the recordkeeping services it provides to the Plan.

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